

PEACH FUZZZ



An exclusive membership newsletter published by California Canning Peach Association the cooperative bargaining association in the canning cling peach industry.

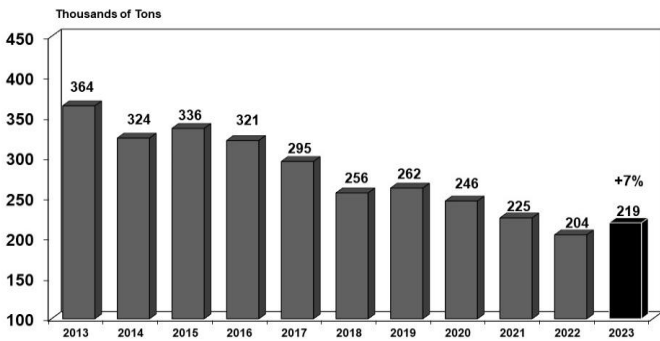
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CALIFORNIA CLING PEACH CROP UP 7% FROM 2022

Based on the final 2023 delivery report issued by the California League of Food Producers, cling peach deliveries during the 2023 harvest amounted to 219,173 tons, up 7% from last year's 204,440 ton crop. This represents a 3% increase over the industry's 212,333 ton Block x Block estimate in June. The statewide average yield amounts to 16.3 tons/acre, up 1.3 tons/acre from last year's 15 ton yield. Looking at yields by area, the Yuba/Sutter area averaged 15.6 tons/acre (+9%) while the Modesto area averaged 17.2 tons/acre (+6%). The Kingsburg area yield amounted to the largest increase with 18.8 tons/acre this year (+24%). The 2023 yields by varietal group ranged from a low of 12.9 tons/acre in Extra Lates (-14%) to a high of 18.7 tons/acre for Lates (+7%). Extra Earlies posted the largest percentage increase in yield with 14.5 tons/acre this year, up 22% from last year's 11.9 ton/acre. Fruit quality was generally very good although some earlier varieties experienced increased split pits and some issues with soft fruit developed in mid-August. The 2023 statewide total offgrade was just 2.4%, nearly unchanged from last year's 2.3% average offgrade level. CCPA members delivered 13,329 tons of mechanically harvested fruit this year which amounts to 9% of our total delivery volume.

California Cling Peach Delivery Trends
 Total Tons to All Processors



2023 Season Results

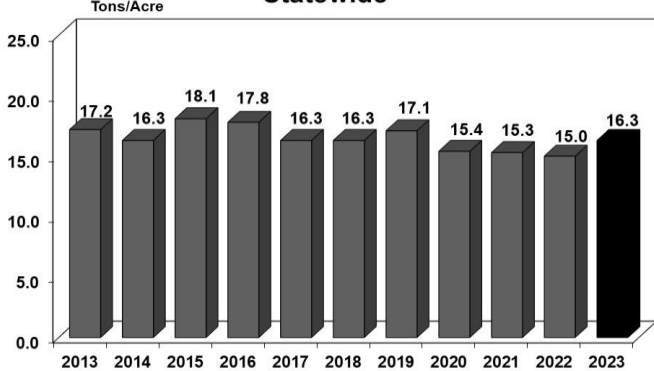
Tonnage by Area

Area	Bearing Acres	Blk x Blk Estimate	2023 Deliveries	% Change vs Estimate	Yield/Acre
Yuba/Sutter	8,341	127,568	130,331	+2%	15.6
Stockton	688	11,978	11,152	-7%	16.2
Modesto	3,162	54,948	54,502	11%	17.2
Kingsburg	1,233	17,839	23,188	+30%	18.8
TOTALS	13,424	212,333	219,173	+3%	16.3

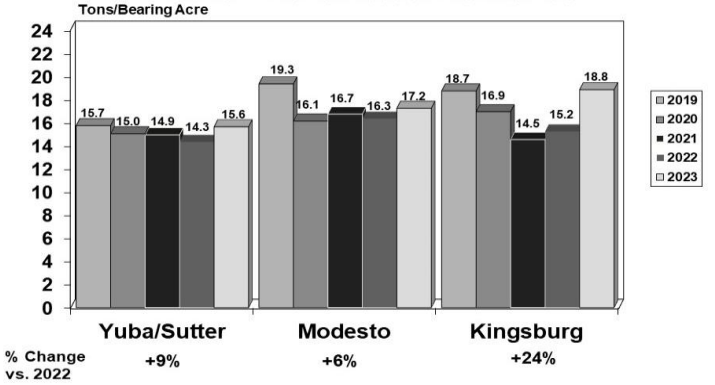
Tonnage by Varietal Group

Varietal Group	Bearing Acres	Blk x Blk Estimate	2023 Deliveries	% Change vs Estimate	Yield/Acre
Extra Early	3,177	45,963	46,092	N/C	14.5
Early	2,952	41,998	45,900	+9%	15.5
Late	5,679	100,628	106,346	+6%	18.7
Extra Late	1,616	23,744	20,835	-12%	12.9
TOTALS	13,424	212,333	219,173	+3%	16.3

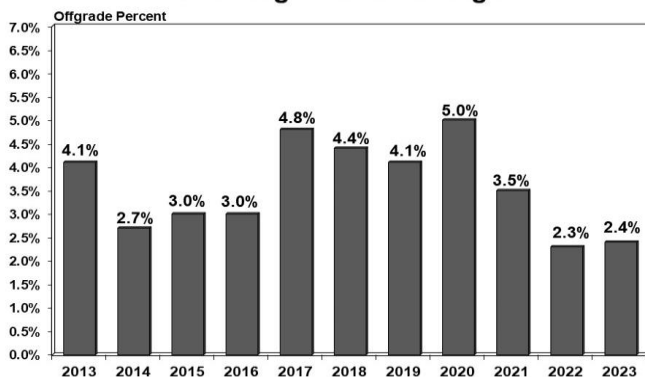
California Cling Peach Yield Trends
 Statewide



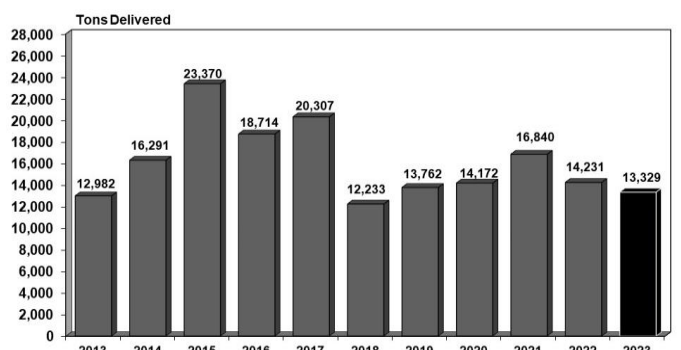
California Cling Peach Industry
 Yield/Acre Comparison By Area
 2019 – 2023 Actual Deliveries



California Cling Peach Production
 Total Offgrade Percentage



CCPA Member Delivery Information
 Machine Harvested Fruit
 2013 – 2023



RETURN SERVICE REQUESTED

«Entity_Code»
 «Company_Name»
 «First_Name» «Last_Name»
 «Address_1»
 «Address_2»
 «City», «State» «Zip»

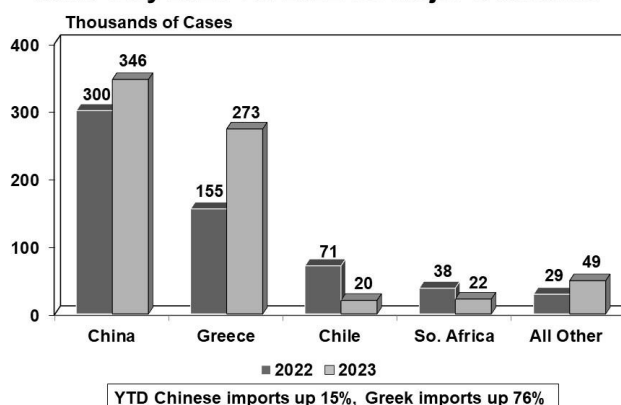
JUNE/JULY IMPORTS UP 20%

Canned peach imports for June thru July total 709,728 cases, up 20% from last year’s June/July volume of 593,291 cases. China continues to be the leading importer with 345,916 cases this year (+15%) while Greek imports posted the largest gain for June/July with 272,969 cases (+76%). Import volumes from Chile, Spain, and South Africa all posted declines for June/July. However, Dole Packaged Foods has ramped up imports from their repackaging operation in Thailand. The California canned peach industry continues to emphasize the importance of maintaining the 25% Section 301 tariffs on Chinese canned peach products not only to help offset the Chinese canned peach industry’s unfair pricing in the US market but to also reduce the cost disadvantage the California industry faces vs. Chinese suppliers due to the US government’s 25% national security tariff on imported tinplate steel.

**Canned Peach Imports
 June – July
 2021 – 2023**

Country	2021	2022	2023	% Change
China	102,478	300,418	345,916	+15%
Greece	332,331	155,375	272,969	+76%
Thailand	0	0	22,776	N/A
Chile	91,310	70,787	19,778	-72%
Spain	17,568	22,727	19,116	-16%
South Africa	71,527	37,718	22,232	-41%
All Others	8,812	6,266	6,941	+11%
TOTALS	624,026	593,291	709,728	+20%

**Comparison of Canned Peach Import Volumes
 June-July 2023 vs. 2022 for Major Countries**



PLAN TO ATTEND FALL DISTRICT MEETINGS

All CCPA members and industry guests should plan on attending the Association’s Fall District Meetings in November. The program will include a review of our 2023 season results, the current marketing outlook for 2023/2024, and the industry’s projected supply/demand position for future years. We will also plan to recognize the Association’s 2023 Quality Award winners and the growers who came closest to their 2023 prethinning estimate. The schedule for our 2023 District Meetings is shown below:

<u>DISTRICT/AREA</u>	<u>DATE & TIME</u>	<u>LOCATION</u>
1, 2, 3, 4 & 5 Yuba City, Marysville, Wheatland, Gridley & Live Oak	2:00 p.m. Tuesday, November 14 th	Ag Commissioner’s Office 142 Garden Highway Yuba City
6, 7, 8 & 9 Linden, Escalon, Modesto, Ceres, Hughson, Denair, Merced, Cortez, Livingston & Turlock	10:00 a.m. Friday, November 17 th	Stanislaus County Ag Center Corner of Crows Landing & Service Rd. Modesto
10 & 11 Kingsburg & Visalia	2:00 p.m. Thursday, November 16 th	Kearney Ag Center 9240 South Riverbend Parlier

OF INTEREST

- Del Monte Foods has reported on their 1st quarter results for the 2023/24 fiscal year. Sales were up 18% to \$356 million. Gross margins of 18.2% declined from year-ago levels driven by inflation. Del Monte implemented a 4% price increase on July 31 to restore margins in future quarters.